Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 6, 2026

To whom it may concern

Company Name	MITSUI-SOKO HOLDINGS Co., Ltd.
Name of Representative	Hirobumi Koga, Representative Director and President, President Executive Officer
	(Code No. 9302; TSE Prime Market)
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Notice Regarding Revision of Full-year Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2027 and Year-end Dividend Forecasts (Dividend Increase)

This is to inform you that in light of recent earnings performance, MITSUI-SOKO HOLDINGS Co., Ltd. (the "Company") has revised the full-year consolidated earnings forecasts and the year-end dividend forecasts for the fiscal year ending March 31, 2027, published on May 13, 2026, at the Board of Directors meeting held on November 6, 2026, as explained below.

1. Revision of full-year consolidated earnings forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Operating revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
(i) Previously announced forecasts	Millions of yen 316,000	Millions of yen 23,000	Millions of yen 21,100	Millions of yen 12,500	Yen 166.40
(ii) Revised forecasts	330,000	24,000	22,500	13,000	173.40
(iii) Changes (ii) – (i)	14,000	1,000	1,400	500	–
(iv) Percentage changes (iii)/(i)	4.4%	4.3%	6.6%	4.0%	–
Reference: Actual results of the same period of the previous fiscal year (Fiscal year ended March 31, 2026)	299,472	22,111	21,284	11,151	148.27

Note: The Company conducted a 3-for-1 share split of common shares, effective May 1, 2025. Basic earnings per share is calculated as if the share split had taken place at the beginning of the fiscal year ended March 31, 2026.

Reason for revision

Operating profit is now expected to exceed the previously announced forecast primarily due to cargo handling volumes in the logistics business exceeding initial forecasts and remaining strong, as well as successful acquisition of new projects and the smooth establishment of new locations, along with the success of various cost reduction measures.

Furthermore, as non-operating income and expenses are also expected to improve due to increases in interest income and dividend income, as well as a decrease in interest expenses from appropriate procurement management in line with funding demand, the full-year consolidated earnings forecasts were revised upward.

Because of this revision, the Company expects to exceed the operating profit target (¥23 billion) for the Medium-term Management Plan 2022, with the current fiscal year as the final year.

2. Revision of year-end dividend forecasts for the fiscal year ending March 31, 2027
(April 1, 2026 to March 31, 2027)

	Annual dividends per share		
	Second quarter-end	Fiscal year-end	Annual
Previously announced forecasts (Announced on May 13, 2026)	Yen	Yen 25.00	Yen 50.00
Revised forecasts		27.00	52.00
Actual results for the current fiscal year	25.00		
Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	24.50	24.50	49.00

Reason for revision

Under the Medium-term Management Plan 2022 (from the fiscal year ended March 31, 2023 to the fiscal year ending March 31, 2027), the Company has a policy of implementing flexible dividends linked to performance, with a consolidated dividend payout ratio of 30% as our standard.

In light of the revision of the earnings forecasts for the fiscal year ending March 31, 2027, as presented in 1. above, the dividend per share forecast will be amended to represent a full-year consolidated dividend payout ratio of around 30% in accordance with the Company's dividend policy.

Note: The forecast figures mentioned above are based on the information currently available to the Company. The actual results may differ from the forecasts due to various factors.