



August 4, 2025

To whom it may concern

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 President, President Executive Officer  
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### Notice Regarding Revision of Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2026

This is to inform you that in light of recent earnings performance, MITSUI-SOKO HOLDINGS Co., Ltd. (the “Company”) has revised the consolidated earnings forecasts for the fiscal year ending March 31, 2026, published on May 9, 2025, at the Board of Directors meeting held on August 4, 2025, as explained below.

1. Consolidated earnings forecasts for the six months ending September 30, 2025  
(April 1, 2025 to September 30, 2025)

	Operating revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
(i) Previously announced forecasts	146,000	9,800	9,900	4,900	65.50
(ii) Revised forecasts	146,000	10,800	10,400	5,000	66.82
(iii) Changes (ii) – (i)	0	1,000	500	100	–
(iv) Percentage changes (iii)/(i)	0.0%	10.2%	5.1%	2.0%	–
Reference: Actual results of the same period of the previous fiscal year (Six months ended September 30, 2024)	138,672	9,459	9,504	5,847	78.21

Note: The Company conducted a 3-for-1 share split of common shares, effective May 1, 2025. Basic earnings per share is calculated as if the share split had taken place at the beginning of the fiscal year ended March 31, 2025.

2. Consolidated earnings forecasts for the fiscal year ending March 31, 2026  
(April 1, 2025 to March 31, 2026)

	Operating revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
(i) Previously announced forecasts	294,000	20,000	19,500	10,200	136.35
(ii) Revised forecasts	294,000	21,000	20,000	10,300	137.64
(iii) Changes (ii) – (i)	0	1,000	500	100	–
(iv) Percentage changes (iii)/(i)	0.0%	5.0%	2.6%	1.0%	–
Reference: Actual results of the same period of the previous fiscal year (Fiscal year ended March 31, 2025)	280,742	17,831	18,037	10,040	134.25

Note: The Company conducted a 3-for-1 share split of common shares, effective May 1, 2025. Basic earnings per share is calculated as if the share split had taken place at the beginning of the fiscal year ended March 31, 2025.

3. Reason for revision

The earnings forecasts were revised for the first six months ending September 30, 2025 because the anticipated air freight volume is higher than originally forecasted as a result of increased handling volume of automobile-related cargo.

The earnings forecasts for the fiscal year were revised solely based on the revision to the first six months.

Note: The forecast figures mentioned above are based on the information currently available to the Company. The actual results may differ from the forecasts due to various factors.

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