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March 24, 2025

To whom it may concern

Company Name: MITSUI-SOKO HOLDINGS Co., Ltd.
Name of Representative: Hirobumi Koga, Representative Director,
President & CEO
Code Number: 9302 Tokyo Stock Exchange Prime Market
Contact: Takashi Suzuki, General Manager, Legal
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Notice of Stock Split and Partial Amendment to the Articles of Incorporation in Conjunction with the Stock Split

This is to inform you that the following resolution on a stock split and partial amendment to the Articles of Incorporation in conjunction with the stock split has been passed at the Board of Directors meeting of MITSUI-SOKO HOLDINGS Co., Ltd., held on March 24, 2025.

1. Stock Split

(1) Purpose of Stock Split

The purpose of the stock split is to create an environment that facilitates investors' making investment and to expand the investor base by lowering the amount per investment unit of our stock.

(2) Overview of Stock Split

i) Method of the Stock Split

With Wednesday, April 30, 2025 as the record date, we will conduct a 3-for-1 stock split of common shares owned by shareholders registered or recorded in the shareholder registry as of the end of the same date.

ii) Number of Shares to be Increased by Stock Split

Total number of issued shares before the stock split	24,984,402 shares
Number of the shares to be increased by the stock split	49,968,804 shares
Total number of issued shares after the stock split	74,953,206 shares
Total number of authorized shares after the stock split	240,000,000 shares

iii) Schedule of Stock Split

Date of public notice of the record date	April 15, 2025 (planned)
Record date	April 30, 2025
Effective date	May 1, 2025

(3) Other

There will be no change in the amount of share capital as a result of this stock split.

As the effective date of the stock split will be May 1, 2025, the year-end dividends for the fiscal year ending March 31, 2025, with a record date of March 31, 2025, will be based on the number of shares before the stock split.

2. Partial Amendment to the Articles of Incorporation in Conjunction with the Stock Split

(1) Reason for Amendment to the Articles of Incorporation

In accordance with this stock split, the total number of authorized shares will be changed by resolution of the Board of Directors in accordance with paragraph (2), Article 184 of the Companies Act, with an effective date of May 1, 2025.

(2) Details of Amendment to the Articles of Incorporation

The details of the amendment are as follows.

Current Articles of Incorporation	Amended Articles of Incorporation
Article 6 The total number of the Company's authorized shares shall be <u>eighty million (80,000,000)</u> shares.	Article 6 The total number of the Company's authorized shares shall be <u>two hundred and forty million (240,000,000)</u> shares.

The amended part is underlined.

(3) Schedule of Amendment to the Articles of Incorporation

Date of resolution by the Board of Directors	March 24, 2025
Effective date	May 1, 2025

End