



March 7, 2025

To whom it may concern

Company Name: MITSUI-SOKO HOLDINGS Co., Ltd.
Name of Representative: Hirobumi Koga, Representative Director, President
& CEO
Code Number: 9302 Tokyo Stock Exchange Prime Market
Contact: Takeshi Matsuki, General Manager, Finance and
Accounting Division
Phone: +81-3-6400-8006

Notice Concerning Determination of Issuance Conditions for the Green Bond

MITSUI-SOKO HOLDINGS Co., Ltd. hereby announce that the terms and conditions for the issuance of the Green Bond (the 19th Unsecured Straight Bond) (hereinafter, the “Bond”), which was announced in the “Notice of the Formulation of a Green Finance Framework and Issuance of a Green Bond (Unsecured Straight Bond #19)” on February 6, 2025, have been determined today as described below.

Overview of the Bond

1. Name of the Bond	Mitsui-Soko Holdings Co., Ltd. 19th Unsecured Straight Bond (Green Bond)
2. Abbreviated Name	Mitsui-Soko Holdings Green Bond
3. Total Issue Amount	5.0 billion yen
4. Amount of Each Bond	100 million yen
5. Interest Rate	1.458% per annum
6. Payment Amount	100 yen per 100 yen of the amount of each bond
7. Redemption Amount	100 yen per 100 yen of the amount of each bond
8. Subscription Period	March 7, 2025
9. Payment Date	March 13, 2025
10. Redemption Date	March 13, 2030 (5-years bond)
11. Interest Payment Date	March 13 and September 13 of each year
12. Main Underwriters	SMBC Nikko Securities Inc., Nomura Securities Co., Ltd.
13. Fiscal Agent	The Norinchukin Bank
14. Security	No security or guarantee is attached to the Bond, and no assets are specifically reserved for the Bond.
15. Credit Rating	A+ (Japan Credit Rating Agency, Ltd.)
16. Use of Proceed	Expenses for the MSH Nihonbashi Hakozaiki Building related to construction for increasing the value and converting it to multi-tenant use in order to realize an environment-friendly office building, which is a qualified project under the Green Finance Framework.* ¹

17. External Review	<p>Mitsui-Soko Holdings Green Finance Framework has obtained external evaluation (second opinion)*² from Japan Credit Rating Agency, Ltd. (JCR) regarding conformity with the following principles, etc., upon formulation of the framework.</p> <ul style="list-style-type: none"> ● Green Bond Principles 2021 (International Capital Market Association (ICMA)) ● Green Loan Principles 2023 (Loan Market Association (LMA), Asia Pacific Loan Market Association (APLMA), Loan Syndications and Trading Association (LSTA)) ● Green Bond Guidelines, 2024 edition (Ministry of the Environment of Japan) ● Green Loan Guidelines, 2024 edition (Ministry of the Environment of Japan)
---------------------	--

*1 Mitsui-Soko Holdings Green Finance Framework (Only available in Japanese)

<https://www.mitsui-soko.com/-/media/pdf/msh/ir/stock/bond/green-finance-framework/202502.pdf>

*2 External Evaluation (Second Opinion) by Japan Credit Rating Agency, Ltd. (Only available in Japanese)

<https://www.jcr.co.jp/download/2a11e47ad9d718a177a14af455f59ad09da025d72e14d9779f/24d1615.pdf>

(Reference)

Notice of the Formulation of a Green Finance Framework and Issuance of a Green Bond (Unsecured Straight Bond #19)
(dated February 6, 2025)

<https://www.mitsui-soko.com/-/media/pdf/msh/news/2025/2025020602en.pdf>

End